



Kotak Mahindra Investments Limited

Annexure I

Disclosures to be provided along with the application as per chapter XVII – Listing of Commercial Papers of SEBI Operational Circular for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper (SEBI/HO/DDHS/P/CIR/2021/613) dated August 10, 2021, as updated from time to time

1. Issuer details:

1.1 Details of the issuer:

(i)

Name	Kotak Mahindra Investments Limited
Registered Office	27 BKC, C27 , G Block, Bandra Kurla Complex, Bandra East , Mumbai 400051
Mumbai Address	3rd Floor 12BKC ,C -12 G Block Bandra Kurla Complex ,Bandra East, Mumbai -400051.
CIN	U65900MH1988PLC047986
PAN	AAACH1075K

Line of Business: Kotak Mahindra Investments Limited is a Systematically Important Non- Banking Finance Company (NBFC).The Company is classified as NBFC – Investment and Credit Company (NBFC- ICC) by the RBI .The Company is engaged in providing finance for various lending business i.e. corporate loans, developer funding, servicing the existing portfolio of lending against securities, such other activities as holding long term strategic investments, etc.

(ii) Chief Executive (Managing Director / President/ CEO / CFO)

CEO	Mr. Amit Bagri
CFO	Mr. Jay Joshi

(iii) Group affiliation (if any): Kotak Mahindra Group

Disclosure as Per as per SEBI Circular on Framework for Listing of Commercial Paper dated October 22, 2019

1.2 Details of the Directors:

Name	Designation	DIN	Date of Birth	Address	Director of the Company since	Details of other directorship
Mr. Uday Kotak	Chairman	00007467	15/3/1959	62, NCPA Apartments, Dorabjee Tata Marg, Nariman Point, Mumbai – 400 021.	1/10/2013	<ul style="list-style-type: none"> - Kotak Mahindra Bank Limited - Kotak Mahindra Asset Management Company Limited - Kotak Mahindra Capital Company Limited - Kotak Mahindra Life Insurance Company Limited (earlier known as Kotak Mahindra Old Mutual Life Insurance Limited) - Kotak Mahindra Prime Limited - The Mahindra United World College of India – Governing member (section 25 company) - Indian Council for research on International Economic Relations- Member Board of Governors - The Anglo Scottish
Mr. Phani Shankar	Director	09663183	17/01/1971	Flat no 05, Kanchan Society, Sane Guruji Road, Dadar West, Mumbai	05/07/2022	<ul style="list-style-type: none"> - Kotak Infrastructure Debt Fund Ltd (Formerly known as Kotak Forex Brokerage Limited)
Mr. Amit Bagri	Managing Director	09659093	20/12/1973	904, B Wing, Dheeraj Serenity Towers, 2 nd Hansaband Lane, Santacruz West, Mumbai-400054	01/07/2022	
Mr. Paritosh Kashyap	Non-Executive Director	07656300	05/10/1968	Vervian, A/2202, Mahindra Eminent, S V Road Near Patkar College, Goregaon (West) Mumbai – 400062	09/12/2016	Kotak Infrastructure Debt Fund Limited (Formerly known as Kotak Forex Brokerage Limited)

Disclosure as Per as per SEBI Circular on Framework for Listing of Commercial Paper dated October 22, 2019

Mr. Chandrashekar Sathe	Independent Director	00017605	01/09/1950	C-10, Dattaguru co-op Housing Society, Deonar Village Road, Deonar, Mumbai - 400 088	30/3/2015 Reappointed on 30 th March, 2020	<ul style="list-style-type: none"> - Kotak Mahindra Prime Limited - Kotak Mahindra Trustee Company Limited - Kotak Mahindra Trusteeship Services Limited - Infinitum Productions Private Limited - BSS Microfinance Limited
Mrs. Padmini Khare Kaicker	Independent Director	00296388	15/04/1965	107 Cumbala Crest, 42, Peddar Road, Mumbai-400026	17/08/2015 Reappointed on 17 th August 2020.	<ul style="list-style-type: none"> - Tata Cleantech Limited - Rallis India Limited - B. K. Khare & Co. Accountants (Managing Partner) - M&M ESOP Trust – - Kashinath Charitable Trustee - Adyatmik Pratishtan – Trustee - Tata Chemicals - Mumbai Mobile - Tata Trustee Company - J B Chemicals and Pharmaceuticals
Mr. Paresh Shreesh Parasnis	Independent Director	02412035	October 11, 1961	14, Chaitra Heritage, Plot no 550, 11th Road, Chembur East, Mumbai 400071	18/10/2022 appointed	<ul style="list-style-type: none"> - Invesco Asset Management (India) Private Limited

1.3. Details of change in directors in last three financial years including any change in the current year:

Name, designation and DIN	Date of appointment/ resignation	Remarks (viz.reasons for change ect)
Arvind Kathpalia (DIN: 02630873)	1 st April 2022	Resigned as a director
Paritosh Kashyap (DIN: 07656300)	1 st May 2019	Resigned as a Managing Director & CEO. However, continues to be a Non-Executive Director on the Board of the Company
Rajiv Gurnani (DIN: 09560091)	4 th April 2022	Appointed as Director
Rajiv Gurnani (DIN: 09560091)	30 th June 2022	Resigned as a director
KVS Manian	30 th June 2022	Resigned as a director
Amit Bagri	1 st July 2022	Appointed as Director
Phani Shankar	5 th July 2022	Appointed as Director
Amit Bagri	8 th August 2022	Appointed as Managing Director
Paresh Shreesh Parasnis	18 th October 2022	Appointed as Independent Director

Disclosure as Per as per SEBI Circular on Framework for Listing of Commercial Paper dated October 22, 2019

1.4. List of top 10 holders of equity shares of the company as on date or the latest quarter end:

Sr.No	Name and category of shareholder	Total no. of equity shares	No of shares in demat form	Total shareholding as % of total no. of equity shares
1	Kotak Mahindra Bank Limited (along with KMBL nominees)	5,622,578	-	100

1.5. Details of the statutory auditor:

Name and address	Name and address	Remarks
Kalyaniwalla & Mistry LLP	Esplanade House, 29, 2nd Floor, Hazarimal Somani Marg, Fort, Mumbai- 400001.	Statutory Auditor from FY 22

1.6. Details of the change in statutory auditors in last three financial years including any change in the current year:

Name, address	Date of appointment/ resignation	Date of cessation (in case of resignation)	Remarks (viz. reasons for change etc)
Price Waterhouse Chartered Accountant LLP (From FY 2017-18 onwards) 252 Veer Savarkar Marg, Opp. Shivaji Park, Dadar, Mumbai		31 st March 2021	Retired at the conclusion of the 33 th AGM of KMIL held on 28 th July 2021. (Reason - Rotation of Auditors)
Kalyaniwala & Mistry LLP Chartered Accountants (From FY 2021-22 onwards) Esplanade House, 29, 2nd Floor, Hazarimal Somani Marg, Fort, Mumbai- 400001.	28 th July 2021. Appointed for a period of three years from the conclusion of the 33 rd AGM held on 28 th July 2021 till the conclusion of 36 th AGM		

1.7. List of top 10 debt securities holders as on 31st October 2022.

Sr No	Name of the holder	Category	Sum of Amount	Face Value	Holding of debt securities as a percentage of total debt securities outstanding of the issuer
1	Wipro Limited	Corporate	10500000000	1000000	32.50
2	Azim Premji Trust	Corporate	5500000000		17.02
3	HDFC Bank Ltd	Bank	4000000000		12.38
4	Delhivery Pvt Ltd	Corporate	2500000000		7.74
5	Kotak Mahindra Bank Ltd	Bank	2500000000		7.74
6	Kotak Securities Ltd	Corporate	1800000000		5.57
7	IIFL WEALTH PRIME LIMITED	Corporate	1640000000		5.08
8	VALUEDRIVE TECHNOLOGIES PRIVATE LIMITED	Corporate	1500000000		4.64
9	IIFL WEALTH MANAGEMENT LIMITED	Corporate	1320000000		4.09
10	Avendus Finance Private Limited	Corporate	1052000000		3.26

1.8. List of top 10 CP holder as on 31st October 2022.

Sr No	Name of CP holder	Category of CP holder	Face Value of CP holding	CP holding percentage as a percentage of total CP outstanding of the issuer
1	IDFC Mutual Fund	Mutual Fund	500000	25.53
2	ICICI Prudential Life Insurance Co. Ltd.	Insurance Company		10.64
3	Invesco Mutual Fund	Mutual Fund		10.64
4	Max Life Insurance Company Ltd	Insurance Company		10.64
5	Birla Mutual Fund	Mutual Fund		8.51
6	TATA Mutual Fund	Mutual Fund		8.51
7	UTI Mutual Fund	Mutual Fund		8.51
8	Aditya Birla Sun Life Insurance Company Limited	Insurance Company		6.38
9	SBI DHFI Ltd	Corporate		6.38
10	Dakshin Bihar Gramin Bank	Bank		4.26

2. Material Information:

2.1. Details of all default/s and/or delay in payments of interest and principal of CPs, (including technical delay), debt securities, term loans, external commercial borrowings and other financial indebtedness including corporate guarantee issued in the past 5 financial years including in the current financial year:

Interest amount of Rs 2.08 crs due on rated Non-Convertible debenture (Series - KMIL/2016-17/014) was paid on next business day i.e. July 31, 2017 instead of July 28, 2017 due to an operational error

2.2. Ongoing and/or outstanding material litigation and regulatory strictures, if any.

There are no material litigation/s as on date. However, all the pending litigations by and against the Company are in the ordinary course of business. There are no regulatory strictures on the Company.

2.3. Any material event/ development having implications on the financials/credit quality including any material regulatory proceedings against the Issuer/promoters, tax litigations resulting in material liabilities, corporate restructuring event which may affect the issue or the investor's decision to invest / continue to invest in the CP.

None

3. Details of borrowings of the company, as on the latest quarter end:

3.1. a. Secured Non-Convertible Debentures as on September 30, 2022.

b. Unsecured Non-Convertible Debentures as on September 30, 2022.

c. CP as on September 30, 2022.

Refer Borrowing Annexure A attached.

Disclosure as Per as per SEBI Circular on Framework for Listing of Commercial Paper dated October 22, 2019

3.2. Details of secured/ unsecured loan facilities/ bank fund based facilities/ rest of the borrowing, if any, including hybrid debt like foreign currency convertible bonds (FCCB), optionally convertible debentures / preference shares from banks or financial institutions or financial creditors, as on last quarter end:

Lender's name (As on 30.09.2022)	Type of facility	Amt sanctioned (INR In Crs)	Principal Amt outstanding (INR In Crs)	Repayment date/Schedule	Security	Credit rating	Asset classification
State Bank of India	CC/WCDL/NCD	400	100	20 th December 2022	Refer Note 1 below	CRISIL AAA/Stable	Standard
		500	500	27 th September 2025			
HDFC Bank Limited	CC/WCDL/T L/NCD	200	150	26 th December 2022	Refer Note 1 below	CRISIL AAA/Stable	Standard
		500	300	26 th September 2025			
Kotak Mahindra Bank Ltd	CC/WCDL/Term Loan	300	Nil	-	-	-	-
Canara Bank	CC/WCDL	300	91.50	26 th December 2022	Refer Note 1 below	CRISIL AAA/Stable	Standard

Note 1: The above facility are secured by way of first and 's pari passu charge in favour of security Trustee on the Company the "Moveable Properties" which shall means the present and future:

- (i) Receivable;
- (ii) Other book debt of the Borrower (except the one excluded from the definition of Receivables);
- (iii) Such other current assets of the Borrower (except the one excluded from the definition of Receivables);and
- (iv) Other long term and current investments (except any strategic investment of the Borrower in the nature of equity shares, preference shares and venture capital units or any receivables therefrom.

3.3. The amount of corporate guarantee or letter of comfort issued by the issuer along with name of the counterparty (like name of the subsidiary, JV entity, group company, etc) on behalf of whom it has been issued, contingent liability including debt service reserve account (DSRA) guarantees/ any put option etc.

None

Disclosure as Per as per SEBI Circular on Framework for Listing of Commercial Paper dated October 22, 2019

Issue I:

PROPOSED DATE OF ISSUE	06 th January 2023	
CREDIT RATING FOR CP	CRA-1	CRA-2
CREDIT RATING	A1+	A1+
ISSUED BY	CRISIL	ICRA
DATE OF RATING	January 02, 2023	January 03, 2022
VALIDITY FOR ISSUANCE	30 Days	3 Months
VALIDITY PERIOD OF RATING	1 Year	1 Year
FOR AMOUNT	Rs.7000.00 Crores and Rs.3500.00 Crores(IPO)	Rs.7000.00 Crores and Rs.3500.00 Crores(IPO)
CONDITIONS (if any)	STANDALONE	
EXACT PURPOSE OF ISSUE OF CP	After issue expenses, used for financing activities, repay debts, business ops including working Capital & investments.	
CREDIT SUPPORT (if any)	NO	
DESCRIPTION OF INSTRUMENT	Commercial Paper	
ISIN	INE975F14YA7	
ISSUE AMOUNT (INR)	75,00,00,000/-	
AMOUNT (Discounted)	717,788,250/-	
Date of Allotment	06 th January 2023	
MATURITY DATE	07 th August 2023	
ISSUED BY	Kotak Mahindra Investments Limited	
NET WORTH OF THE GUARANTOR COMPANY	NA	
NAME OF COMPANY TO WHICH THE GUARANTOR HAS ISSUED SIMILAR GUARANTEE	NA	
EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR COMPANY	NA	
CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED	NA	
Listing	Issue is proposed to be listed on BSE	
ISSUING AND PAYING AGENT	Kotak Mahindra Bank Ltd. 27 BKC, 3 rd Floor, Plot No. C-27, G – block, Bandra Kurla Complex, Bandra (E), Mumbai -400 051.	

Disclosure as Per as per SEBI Circular on Framework for Listing of Commercial Paper dated October 22, 2019

4.2. CP borrowing limit, supporting board resolution for CP borrowing, details of CP issued during the last 15 months.

The Board approved CP borrowing limit is Rs.8000 crore. The Board resolution for the same is attached as Annexure B. The details of CP issued during last 15 months is attached as Annexure C.

4.3. End-use of funds. :

Issue proceeds will be used for various business operations including working capital requirements.

4.4. Credit Support/enhancement (if any): None

- (i) Details of instrument, amount, guarantor company :N.A
- (ii) Copy of the executed guarantee :N.A
- (iii) Net worth of the guarantor company :N.A
- (iv) Names of companies to which guarantor has issued similar guarantee : N.A
- (v) Extent of the guarantee offered by the guarantor company : N.A
- (vi) Conditions under which the guarantee will be invoked : N.A

5. Financial Information:

5.1. Audited / Limited review half yearly consolidated (wherever available) and standalone financial information (Profit & Loss statement, Balance Sheet and Cash Flow statement) along with auditor qualifications, if any, for last three years along with latest available financial results. Refer Annexure D

In case an issuer is required to prepare financial results for the purpose of consolidated financial results in terms of Regulation 33 of SEBI LODR Regulations, latest available quarterly financial results shall be filed.

Not Applicable

5.2. Latest audited financials should not be older than six month from the date of application for listing. Provided that listed issuers (who have already listed their specified securities and/or 'Non-convertible Debt Securities' (NCDs) and/or 'Non-Convertible Redeemable Preference Shares' (NCRPS)) who are in compliance with SEBI (Listing obligations and disclosure requirements) Regulations 2015 (hereinafter "SEBI LODR Regulations"), may file unaudited financials with limited review for the stub period in the current financial year, subject to making necessary disclosures in this regard including risk factors.

The financials with limited review report for the half year ended 30th September 2022 are attached as Annexure E.

6. Asset Liability Management (ALM) Disclosures:

6.1. NBFCs seeking to list their CPs shall make disclosures as specified for NBFCs in SEBI Circular nos. CIR/IMD/DF/ 12 /2014, dated June 17, 2014 and CIR/IMD/DF/ 6 /2015, dated September 15, 2015, as revised from time to time. Further, "Total assets under management", under para 1.a. of Annexure I of CIR/IMD/DF/ 6 /2015, dated September 15, 2015 shall also include details of off balance sheet assets.

The above disclosure are attached as Annexure F.

For Kotak Mahindra Investments Ltd



Authorised Signatory

a. Secured Non-Convertible Debentures as on September 30, 2022.

Series	ISIN	Tenor/ Period of maturity	Coupon	Amount issued (INR Crore)	Date of allotment	Redemption date/ Schedule	Credit rating	Secured/ Unsecured	Security
LDD/2020-21/6194	INE975F07HD0	751	5.3000%	75	21-Sep-20	12-Oct-22	CRISIL - AAA	Secured	Refer Note
LDD/2020-21/6195	INE975F07HD0	751	5.3000%	50	21-Sep-20	12-Oct-22	CRISIL - AAA	Secured	Refer Note
LDD/2020-21/6197	INE975F07HD0	751	5.3000%	50	21-Sep-20	12-Oct-22	CRISIL - AAA	Secured	Refer Note
LDD/2020-21/6196	INE975F07HD0	751	5.3000%	125	21-Sep-20	12-Oct-22	CRISIL - AAA	Secured	Refer Note
LDD/2020-21/6192	INE975F07HD0	751	5.3000%	100	21-Sep-20	12-Oct-22	CRISIL - AAA	Secured	Refer Note
LDD/2020-21/6458	INE975F07HE8	722	4.8500%	250	30-Dec-20	22-Dec-22	CRISIL - AAA	Secured	Refer Note
LDD/2020-21/6459	INE975F07HF5	909	5.0000%	50	30-Dec-20	27-Jun-23	CRISIL - AAA	Secured	Refer Note
LDD/2020-21/6612	INE975F07HG3	741	5.5500%	250	17-Feb-21	28-Feb-23	CRISIL - AAA	Secured	Refer Note
LDD/2021-22/6810	INE975F07HH1	730	5.3800%	200	27-Apr-21	27-Apr-23	CRISIL - AAA	Secured	Refer Note
LDD/2021-22/6812	INE975F07HH1	730	5.3800%	50	27-Apr-21	27-Apr-23	CRISIL - AAA	Secured	Refer Note
LDD/2021-22/7044	INE975F07HI9	814	5.2500%	250	27-Jul-21	19-Oct-23	CRISIL - AAA	Secured	Refer Note
LDD/2021-22/7045	INE975F07HI9	814	5.2500%	25	27-Jul-21	19-Oct-23	CRISIL - AAA	Secured	Refer Note
LDD/2021-22/7250	INE975F07HJ7	854	5.3800%	350	28-Sep-21	30-Jan-24	CRISIL - AAA	Secured	Refer Note
LDD/2021-22/7251	INE975F07HK5	1095	5.5000%	150	28-Sep-21	27-Sep-24	CRISIL - AAA	Secured	Refer Note
LDD/2021-22/7252	INE975F07HK5	1095	5.5000%	150	28-Sep-21	27-Sep-24	CRISIL - AAA	Secured	Refer Note
LDD/2021-22/7413	INE975F07HL3	730	5.3500%	200	16-Nov-21	16-Nov-23	CRISIL - AAA	Secured	Refer Note
LDD/2021-22/7414	INE975F07HM1	1095	5.8500%	200	16-Nov-21	15-Nov-24	CRISIL - AAA	Secured	Refer Note
LDD/2021-22/7445	INE975F07HN9	736	5.4500%	300	29-Nov-21	05-Dec-23	CRISIL - AAA	Secured	Refer Note
LDD/2021-22/7446	INE975F07HN9	736	5.4500%	99	29-Nov-21	05-Dec-23	CRISIL - AAA	Secured	Refer Note
LDD/2021-22/7447	INE975F07HO7	1100	5.9000%	100	29-Nov-21	03-Dec-24	CRISIL - AAA	Secured	Refer Note
LDD/2021-22/7487	INE975F07HP4	786	5.5000%	150	08-Dec-21	02-Feb-24	CRISIL - AAA	Secured	Refer Note
LDD/2021-22/7617	INE975F07HP4	767	5.5000%	50	27-Dec-21	02-Feb-24	CRISIL - AAA	Secured	Refer Note
LDD/2021-22/7616	INE975F07HQ2	821	5.6500%	50	27-Dec-21	27-Mar-24	CRISIL - AAA	Secured	Refer Note
LDD/2021-22/7614	INE975F07HR0	1124	6.0000%	10	27-Dec-21	24-Jan-25	CRISIL - AAA	Secured	Refer Note
LDD/2021-22/7615	INE975F07HR0	1124	6.0000%	65	27-Dec-21	24-Jan-25	CRISIL - AAA	Secured	Refer Note
LDD/2021-22/7827	INE975F07HP4	736	5.5000%	100	30-Mar-22	02-Feb-24	CRISIL - AAA	Secured	Refer Note
LDD/2021-22/7828	INE975F07HP4	736	5.5000%	100	30-Mar-22	02-Feb-24	CRISIL - AAA	Secured	Refer Note
LDD/2022-23/8298	INE975F07HS8	700	7.4400%	225	27-Sep-22	27-Aug-24	PPMLD AAAR	Secured	Refer Note

Notes:

The Debentures are secured by way of a first and pari passu mortgage in favour of the Security Trustee on the Company's immovable property of Rs.9.25 lakhs (gross value) and further secured by way of hypothecation/mortgage of charged assets such as receivables arising out of loan, lease and hire purchase, book debts, current assets and investments (excluding strategic investments of the Company which are in the nature of equity shares) with an asset cover ratio of minimum 1.00 time value of the debentures during the tenure of the debentures.

b.Unsecured Non-Convertible Debentures as on September 30, 2022.

Series	ISIN	Tenor/ Period of maturity	Coupon	Amount issued (INR Crore)	Date of allotment	Redemption date/ Schedule	Credit rating	Secured/ Unsecured	Security
LDD/2015-16/1582	INE975F08CR9	3,653	9.0000%	50	31-Dec-15	31-Dec-25	CRISIL- AAA ICRA - AAA	Unsecured	NA
LDD/2016-17/2672	INE975F08CS7	3,650	8.3500%	8	20-Dec-16	18-Dec-26	CRISIL- AAA ICRA - AAA	Unsecured	NA
LDD/2016-17/2673	INE975F08CS7	3,650	8.3500%	2	20-Dec-16	18-Dec-26	CRISIL- AAA ICRA - AAA	Unsecured	NA
LDD/2016-17/2674	INE975F08CS7	3,650	8.3500%	5	20-Dec-16	18-Dec-26	CRISIL- AAA ICRA - AAA	Unsecured	NA
LDD/2016-17/2675	INE975F08CS7	3,650	8.3500%	3	20-Dec-16	18-Dec-26	CRISIL- AAA ICRA - AAA	Unsecured	NA
LDD/2016-17/2676	INE975F08CS7	3,650	8.3500%	2	20-Dec-16	18-Dec-26	CRISIL- AAA ICRA - AAA	Unsecured	NA
LDD/2016-17/2662	INE975F08CS7	3,650	8.3500%	30	20-Dec-16	18-Dec-26	CRISIL- AAA ICRA - AAA	Unsecured	NA
LDD/2016-17/2925	INE975F08CT5	3,652	8.5500%	100	24-Mar-17	24-Mar-27	CRISIL- AAA ICRA - AAA	Unsecured	NA

b.Commercial paper as on September 30, 2022.

sSeries	ISIN	Tenor/ Period of maturity	Coupon	Amount issued (INR Crore)	Date of allotment	Redemption date/ Schedule	Credit rating	Secured/ Unsecured	IPA
LDD/2021-22/7430	INE975F14WO2	322	4.8500%	25	25-Nov-21	13-Oct-22	CRISIL - A1+ ICRA - A1+	Unsecured	Kotak Mahindra Bank Ltd
LDD/2021-22/7535	INE975F14WU9	349	4.9100%	100	16-Dec-21	30-Nov-22	CRISIL - A1+ ICRA - A1+	Unsecured	Kotak Mahindra Bank Ltd
LDD/2021-22/7663	INE975F14WY1	363	5.0700%	25	20-Jan-22	18-Jan-23	CRISIL - A1+ ICRA - A1+	Unsecured	Kotak Mahindra Bank Ltd
LDD/2021-22/7664	INE975F14WY1	362	5.0700%	50	21-Jan-22	18-Jan-23	CRISIL - A1+ ICRA - A1+	Unsecured	Kotak Mahindra Bank Ltd
LDD/2021-22/7731	INE975F14WZ8	365	5.1000%	75	22-Feb-22	22-Feb-23	CRISIL - A1+ ICRA - A1+	Unsecured	Kotak Mahindra Bank Ltd
LDD/2021-22/7780	INE975F14XB7	364	5.2500%	75	16-Mar-22	15-Mar-23	CRISIL - A1+ ICRA - A1+	Unsecured	Kotak Mahindra Bank Ltd
LDD/2021-22/7781	INE975F14XB7	364	5.2500%	50	16-Mar-22	15-Mar-23	CRISIL - A1+ ICRA - A1+	Unsecured	Kotak Mahindra Bank Ltd
LDD/2021-22/7807	INE975F14XC5	255	5.0200%	100	25-Mar-22	05-Dec-22	CRISIL - A1+ ICRA - A1+	Unsecured	Kotak Mahindra Bank Ltd
LDD/2021-22/7815	INE975F14XD3	361	5.2000%	125	28-Mar-22	24-Mar-23	CRISIL - A1+ ICRA - A1+	Unsecured	Kotak Mahindra Bank Ltd
LDD/2021-22/7811	INE975F14XB7	352	5.2000%	25	28-Mar-22	15-Mar-23	CRISIL - A1+ ICRA - A1+	Unsecured	Kotak Mahindra Bank Ltd
LDD/2021-22/7810	INE975F14XB7	352	5.2000%	50	28-Mar-22	15-Mar-23	CRISIL - A1+ ICRA - A1+	Unsecured	Kotak Mahindra Bank Ltd
LDD/2022-23/8039	INE975F14XG6	365	6.8000%	25	28-Jun-22	28-Jun-23	CRISIL - A1+ ICRA - A1+	Unsecured	Kotak Mahindra Bank Ltd
LDD/2022-23/8040	INE975F14XG6	365	6.8000%	25	28-Jun-22	28-Jun-23	CRISIL - A1+ ICRA - A1+	Unsecured	Kotak Mahindra Bank Ltd
LDD/2022-23/8047	INE975F14XG6	363	6.8000%	5	30-Jun-22	28-Jun-23	CRISIL - A1+ ICRA - A1+	Unsecured	Kotak Mahindra Bank Ltd
LDD/2022-23/8046	INE975F14XG6	363	6.8000%	25	30-Jun-22	28-Jun-23	CRISIL - A1+ ICRA - A1+	Unsecured	Kotak Mahindra Bank Ltd
LDD/2022-23/8287	INE975F14XK8	58	6.9000%	150	28-Sep-22	25-Nov-22	CRISIL - A1+ ICRA - A1+	Unsecured	Kotak Mahindra Bank Ltd
LDD/2022-23/8301	INE975F14XL6	76	6.8800%	100	30-Sep-22	15-Dec-22	CRISIL - A1+ ICRA - A1+	Unsecured	Kotak Mahindra Bank Ltd



CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING (12/2021-2022) OF THE BOARD OF DIRECTORS OF KOTAK MAHINDRA INVESTMENTS LIMITED HELD AT SHORTER NOTICE ON FRIDAY, 11TH MARCH 2022 AT 03:00 P.M. VIA VIDEO CONFERENCE.

"RESOLVED that, in supersession of all the earlier resolutions passed at the Meeting of the Board of Directors, Company to borrow funds by way of Commercial Paper (CP) upto such amounts as required but provided that the total outstanding borrowing CP limit from time to time does not exceed Rs. 9,500 crores."

"RESOLVED FURTHER that in respect of authority for issue of CP, the value of commercial paper to be issued by the Company from time to time be limited to the lesser of (i) the limits and norms permitted by Reserve Bank of India and (ii) such short term limit as may be approved from time to time by Rating Agencies for the Company (iii) Rs. 9,500 crores on an outstanding basis from time to time but provided that the amounts so borrowed together with the other borrowings of the Company are within the limits laid down under Section 180(1)(c) of the Companies Act 2013."

"RESOLVED FURTHER that the above outstanding borrowing CP limit of Rs. 9500 crores is a temporary surge granted till 30th June, 2022 post which the outstanding borrowing CP limit shall revert back to Rs. 8000 crores"

"RESOLVED FURTHER that any two of the following officials be authorized to sign any document, deed, form, etc. jointly, for the purpose of executing CP deals:

1. Mr. Paritosh Kashyap
2. Mr. Amit Bagri
3. Mr. Jignesh Dave
4. Mr. Sandip Todkar
5. Mr. Rohit Singh
6. Mr. Jay Joshi
7. Mr. Nilesh Dabhane
8. Mr. Shubhen Bhandare

Kotak Mahindra Investments Ltd.

CIN U65900MH1988PLC047986
3rd Floor 12BKC, Plot C-12
G Block, Bandra Kurla Complex
Bandra (East), Mumbai - 400 051

T +91 022 62185320
F +91 022 62215400
www.kotak.com

Registered Office:
27BKC, C 27, G Block
Bandra Kurla Complex
Bandra (E), Mumbai - 400 051
India.

Il such acts, deeds and things as may be necessary and incidental for the issue, listing, redemption and buy back of Commercial Papers including but not limited to finalising the terms of issue/buy back of Commercial Paper and signing on behalf of the company such documents as may be required."

CERTIFIED TRUE COPY

For KOTAK MAHINDRA INVESTMENTS LIMITED


JIGNESH DAVE

COMPANY SECRETARY

Kotak Mahindra Investments Ltd.

CIN U65900MH1988PLC047986
3rd Floor 12BKC, Plot C-12
G Block, Bandra Kurla Complex
Bandra (East), Mumbai - 400 051

T +91 022 62185320
F +91 022 62215400
www.kotak.com

Registered Office:
27BKC, C 27, G Block
Bandra Kurla Complex
Bandra (E), Mumbai - 400 051
India.

Details of CP issued during last 15 months by Kotak Mahindra Investments Ltd.**Annexure "C"****Annexure I:**

ISIN	Issue Date	Amount	Maturity Date	Amount outstanding	Name of IPA	Credit Rating agency	Credit Rating	Rated Amount
INE975F14UY5	16-Jun-21	2,500,000,000	23-Jun-21	NIL	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14UY5	16-Jun-21	1,000,000,000	23-Jun-21	NIL	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14UY5	16-Jun-21	250,000,000	23-Jun-21	NIL	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14UY5	16-Jun-21	250,000,000	23-Jun-21	NIL	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14UY5	16-Jun-21	500,000,000	23-Jun-21	NIL	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14UZ2	18-Jun-21	3,000,000,000	25-Jun-21	NIL	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14VB1	25-Jun-21	250,000,000	23-Sep-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14VA3	25-Jun-21	250,000,000	20-Jul-21	NIL	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14VA3	25-Jun-21	500,000,000	20-Jul-21	NIL	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14VA3	25-Jun-21	500,000,000	20-Jul-21	NIL	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14VC9	25-Jun-21	1,850,000,000	20-Sep-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14VD7	25-Jun-21	500,000,000	05-Jan-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14VE5	07-Jul-21	1,500,000,000	06-Jan-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14UE7	07-Jul-21	250,000,000	28-Jan-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14UE7	07-Jul-21	500,000,000	28-Jan-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14VF2	08-Jul-21	3,000,000,000	16-Jul-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14VF2	09-Jul-21	5,000,000,000	16-Jul-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14VF2	09-Jul-21	2,500,000,000	16-Jul-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14VF2	09-Jul-21	1,750,000,000	16-Jul-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14VF2	09-Jul-21	1,000,000,000	16-Jul-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14VF2	09-Jul-21	400,000,000	16-Jul-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14VF2	09-Jul-21	500,000,000	16-Jul-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14VF2	09-Jul-21	2,500,000,000	16-Jul-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14VF2	09-Jul-21	3,000,000,000	16-Jul-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14UD9	14-Jul-21	500,000,000	04-Feb-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14TV3	14-Jul-21	500,000,000	20-Jan-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14VG0	14-Jul-21	1,500,000,000	01-Dec-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14VH8	15-Jul-21	1,250,000,000	11-Apr-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14VI6	15-Jul-21	2,200,000,000	23-Jul-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14VI6	16-Jul-21	13,250,000,000	23-Jul-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14VJ4	20-Jul-21	2,000,000,000	28-Jul-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000

	INE975F14VJ4	20-Jul-21	1,000,000,000	28-Jul-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14VJ4	20-Jul-21	500,000,000	28-Jul-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14VK2	23-Jul-21	250,000,000	17-May-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14VL0	27-Jul-21	1,000,000,000	14-Feb-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14VL0	27-Jul-21	250,000,000	14-Feb-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14UE7	28-Jul-21	250,000,000	28-Jan-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14VM8	29-Jul-21	1,250,000,000	05-Aug-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14VN6	30-Jul-21	5,100,000,000	06-Aug-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14VG0	30-Jul-21	500,000,000	01-Dec-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14VO4	30-Jul-21	1,000,000,000	07-Mar-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14VP1	05-Aug-21	1,750,000,000	13-Aug-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14VP1	06-Aug-21	1,500,000,000	13-Aug-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14VP1	06-Aug-21	4,000,000,000	13-Aug-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14VP1	06-Aug-21	750,000,000	13-Aug-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14VP1	06-Aug-21	6,500,000,000	13-Aug-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14VP1	06-Aug-21	250,000,000	13-Aug-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14VP1	06-Aug-21	250,000,000	13-Aug-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14VP1	06-Aug-21	5,000,000,000	13-Aug-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14UX7	11-Aug-21	2,250,000,000	20-Aug-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14UX7	11-Aug-21	500,000,000	20-Aug-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14UX7	11-Aug-21	3,000,000,000	20-Aug-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14UX7	11-Aug-21	3,000,000,000	20-Aug-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14UX7	11-Aug-21	1,000,000,000	20-Aug-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14UX7	11-Aug-21	1,500,000,000	20-Aug-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14UX7	11-Aug-21	1,750,000,000	20-Aug-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14VQ9	17-Aug-21	2,000,000,000	09-Sep-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14VR7	30-Aug-21	3,000,000,000	07-Sep-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14VS5	31-Aug-21	750,000,000	03-Mar-22	NIL	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14VS5	31-Aug-21	500,000,000	03-Mar-22	NIL	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14VS5	31-Aug-21	550,000,000	03-Mar-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14VT3	31-Aug-21	1,000,000,000	10-Mar-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14VU1	01-Sep-21	2,000,000,000	16-Sep-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14VV9	03-Sep-21	750,000,000	13-Sep-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14VX5	07-Sep-21	500,000,000	08-Apr-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14VW7	07-Sep-21	1,000,000,000	28-Apr-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14VY3	07-Sep-21	250,000,000	04-May-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000

	INE975F14VZ0	07-Sep-21	1,250,000,000	24-May-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WA1	08-Sep-21	2,750,000,000	29-Sep-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WB9	16-Sep-21	1,500,000,000	08-Oct-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WB9	16-Sep-21	650,000,000	08-Oct-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14VY3	20-Sep-21	500,000,000	04-May-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14VK2	20-Sep-21	400,000,000	17-May-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WD5	23-Sep-21	1,450,000,000	30-Sep-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14UR9	24-Sep-21	500,000,000	18-Mar-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WC7	24-Sep-21	1,200,000,000	22-Mar-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WE3	28-Sep-21	2,700,000,000	29-Oct-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WF0	27-Oct-21	2,500,000,000	10-Nov-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WG8	29-Oct-21	12,750,000,000	12-Nov-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WF0	01-Nov-21	5,000,000,000	10-Nov-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WF0	01-Nov-21	5,000,000,000	10-Nov-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WF0	01-Nov-21	1,500,000,000	10-Nov-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WF0	01-Nov-21	1,500,000,000	10-Nov-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WG8	01-Nov-21	4,950,000,000	12-Nov-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WG8	02-Nov-21	4,000,000,000	12-Nov-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WG8	03-Nov-21	1,500,000,000	12-Nov-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WG8	03-Nov-21	500,000,000	12-Nov-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WG8	03-Nov-21	1,500,000,000	12-Nov-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14UA5	11-Nov-21	2,000,000,000	18-Nov-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WH6	12-Nov-21	4,250,000,000	22-Nov-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WJ2	12-Nov-21	1,000,000,000	11-Apr-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WI4	12-Nov-21	1,000,000,000	12-Apr-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WK0	16-Nov-21	500,000,000	10-May-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WK0	16-Nov-21	500,000,000	10-May-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WL8	17-Nov-21	5,000,000,000	25-Nov-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WM6	22-Nov-21	5,000,000,000	29-Nov-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WN4	25-Nov-21	250,000,000	15-Jul-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WO2	25-Nov-21	250,000,000	13-Oct-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WP9	03-Dec-21	4,000,000,000	10-Dec-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WQ7	13-Dec-21	6,750,000,000	20-Dec-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WQ7	13-Dec-21	1,000,000,000	20-Dec-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WQ7	13-Dec-21	500,000,000	20-Dec-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WR5	13-Dec-21	1,250,000,000	02-Jun-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000

	INE975F14WS3	14-Dec-21	2,000,000,000	22-Dec-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WS3	15-Dec-21	2,000,000,000	22-Dec-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WS3	15-Dec-21	1,000,000,000	22-Dec-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WT1	15-Dec-21	2,000,000,000	23-Dec-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WT1	15-Dec-21	2,750,000,000	23-Dec-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WU9	16-Dec-21	1,000,000,000	30-Nov-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WV7	20-Dec-21	1,850,000,000	27-Dec-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WV7	20-Dec-21	2,000,000,000	27-Dec-21	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14VK2	27-Dec-21	1,000,000,000	17-May-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WW5	29-Dec-21	2,000,000,000	03-Jun-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WX3	07-Jan-22	1,750,000,000	15-Jun-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WY1	20-Jan-22	250,000,000	18-Jan-23	250,000,000	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WY1	21-Jan-22	500,000,000	18-Jan-23	500,000,000	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14WZ8	22-Feb-22	750,000,000	22-Feb-23	750,000,000	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14XB7	16-Mar-22	750,000,000	15-Mar-23	750,000,000	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14XB7	16-Mar-22	500,000,000	15-Mar-23	500,000,000	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14XA9	16-Mar-22	750,000,000	30-May-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14XC5	25-Mar-22	1,000,000,000	05-Dec-22	1,000,000,000	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14XD3	28-Mar-22	1,250,000,000	24-Mar-23	1,250,000,000	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14XB7	28-Mar-22	250,000,000	15-Mar-23	250,000,000	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14XB7	28-Mar-22	500,000,000	15-Mar-23	500,000,000	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14XE1	28-Apr-22	1,500,000,000	22-Jul-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14XF8	27-May-22	1,500,000,000	27-Jul-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14XG6	28-Jun-22	250,000,000	28-Jun-23	250,000,000	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14XG6	28-Jun-22	250,000,000	28-Jun-23	250,000,000	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14XG6	30-Jun-22	50,000,000	28-Jun-23	50,000,000	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14XG6	30-Jun-22	250,000,000	28-Jun-23	250,000,000	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14XH4	25-Aug-22	1,250,000,000	12-Sep-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14XI2	26-Aug-22	2,000,000,000	05-Sep-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14XJ0	16-Sep-22	3,500,000,000	23-Sep-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14XJ0	16-Sep-22	1,000,000,000	23-Sep-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14XK8	28-Sep-22	1,500,000,000	25-Nov-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14XL6	30-Sep-22	1,000,000,000	15-Dec-22	1,000,000,000	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14XM4	06-Oct-22	2,500,000,000	04-May-23	2,500,000,000	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14XN2	07-Oct-22	2,750,000,000	14-Oct-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
	INE975F14XN2	07-Oct-22	750,000,000	14-Oct-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000

INE975F14XO0	02-Nov-22	1,500,000,000	10-Nov-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14XP7	07-Nov-22	2,000,000,000	15-Nov-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14XP7	07-Nov-22	2,000,000,000	15-Nov-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14XP7	07-Nov-22	8,000,000,000	15-Nov-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14XQ5	11-Nov-22	4,000,000,000	18-Nov-22	Nil	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14XR3	17-Nov-22	1,000,000,000	03-Apr-23	1,000,000,000	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14XS1	21-Nov-22	250,000,000	21-Nov-23	250,000,000	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14XS1	21-Nov-22	500,000,000	21-Nov-23	500,000,000	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14XS1	21-Nov-22	100,000,000	21-Nov-23	100,000,000	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000
INE975F14XS1	21-Nov-22	500,000,000	21-Nov-23	500,000,000	Kotak Mahindra Bank Ltd	CRISIL	A1+	7000